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*This announcement is for information purposes only and does not constitute an invitation or solicitation of an offer to acquire, purchase or subscribe for any securities of the Company.*

# **PineStone** 鼎石

**Pinestone Capital Limited**

鼎石資本有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8097)**

## **PROPOSED TRANSFER FROM THE GROWTH ENTERPRISE MARKET TO THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

This announcement is made by the Company pursuant to Rules 9.26 and 17.10(2)(a) of the GEM Listing Rules and the Inside Information Provisions (as defined under the GEM Listing Rules).

### **PROPOSED TRANSFER**

On 22 February 2017, the Company submitted a formal application to the Stock Exchange for the proposed transfer of the Shares from GEM to the Main Board.

The Group is principally engaged in the provision of securities brokerage services, securities-backed lending services as well as placing and underwriting services.

The Shares have been listed on GEM since 12 June 2015.

The Board considers that the proposed Transfer will enhance the profile of the Group, improve the trading liquidity of the Shares and recognitions by potential investors which will be beneficial to the future growth and business development of the Group. The Board does not intend to change the nature of the business of the Group following the Transfer. The Transfer will not involve issue of any new Shares by the Company.

### **GENERAL**

Further announcement(s) will be made by the Company to keep the Shareholders and potential investors informed of the progress of the proposed Transfer as and when appropriate.

**Shareholders and potential investors should be aware that the proposed Transfer is subject to, among others, the granting of relevant approval by the Stock Exchange. There is no assurance that approval and permission will be obtained from the Stock Exchange for the proposed Transfer. Accordingly, the proposed Transfer may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

## **DEFINITIONS**

In this announcement, the following expressions have the following meanings unless the context requires otherwise:

“Board”	the board of the Company
“Company”	Pinestone Capital Limited, a company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on the GEM
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of the Securities on GEM
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Main Board”	the stock market operated by the Stock Exchange prior to the establishment of GEM (excluding the options market) which stock market continues to be operated by the Stock Exchange in parallel with GEM. For the avoidance of doubt, the Main Board excludes GEM
“Share(s)”	ordinary share(s) of HK\$0.001 each of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Transfer”	the transfer of listing of the Shares from GEM to the Main Board

By order of the Board of  
**Pinestone Capital Limited**  
**Cheung Yan Leung Henry**  
*Chairman*

Hong Kong, 22 February 2017

*As at the date of this announcement the executive Directors are Mr. Cheung Yan Leung Henry, Mr. Cheung Jonathan and the independent non-executive Directors are Mr. Yeung King Wah, Mr. Lai Tze Leung George and Mr. So Stephen Hon Cheung.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of 7 days from the date of its publication and on the Company’s website at [www.pinestone.com.hk](http://www.pinestone.com.hk).*