**Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/yyyy) : | **31/12/2017** |
|---|---|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Pinestone Capital Limited |
|---|---|
| Date Submitted | 2 January 2018 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

**(1) Stock code : 804          Description :     Ordinary Shares**

|  | No. of ordinary shares | Par value (HK$) | Authorised share capital (HK$) |
|---|---|---|---|
| Balance at close of preceding month | 500,000,000,000 | 0.001 | 500,000,000 |
| Increase/(decrease) | Nil |  | Nil |
| Balance at close of the month | 500,000,000,000 | 0.001 | 500,000,000 |

**(2) Stock code : _____ Description : _____**

|  | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|---|---|---|---|
| Balance at close of preceding month |  |  |  |
| Increase/(decrease) |  |  |  |
| Balance at close of the month |  |  |  |

## 2. Preference Shares

Stock code : _____ Description : _____

| | No. of preference shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

## 3. Other Classes of Shares

Stock code : _____ Description : _____

| | No. of other classes of shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

Total authorised share capital at the end of the month *(HK$)* :        500,000,000

## II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---|---|---|---|---|
| | (1) | (2) | | |
| Balance at close of preceding month | 4,910,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | Nil | Nil | Nil |
| Balance at close of the month | 4,910,000,000 | N/A | N/A | N/A |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. _____ <br> _____ <br> _____ <br> ( / / ) shares <br> *(Note 1)* | | | | | | |
| 2. _____ <br> _____ <br> _____ <br> ( / / ) shares <br> *(Note 1)* | | | | | | |
| 3. _____ <br> _____ <br> _____ <br> ( / / ) shares <br> *(Note 1)* | | | | | | |
| Total A. (Ordinary shares) Nil <br> (Preference shares) N/A <br> (Other class) N/A | | | | | | |
| Total funds raised during the month from exercise of options (State currency) | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. _____<br>_____<br>( / / )<br>Stock code (if listed) _____<br>Class of shares issuable *(Note 1)* _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 2. _____<br>_____<br>( / / )<br>Stock code (if listed) _____<br>Class of shares issuable *(Note 1)* _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 3. _____<br>_____<br>( / / )<br>Stock code (if listed) _____<br>Class of shares issuable *(Note 1)* _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 4. _____<br>_____<br>( / / )<br>Stock code (if listed) _____<br>Class of shares issuable *(Note 1)* _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |

Total B.     (Ordinary shares) Nil _____
(Preference shares) N/A _____
(Other class) N/A _____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. _____ <br> _____ <br> _____ <br> _____ | | | | | | |
|    Stock code (if listed) _____ <br>    Class of shares issuable *(Note 1)* _____ <br>    Subscription price _____ <br>    EGM approval date (if applicable) (dd/mm/yyyy)) ___ ( / / ) ___ | | | | | | |
| 2. _____ <br> _____ <br> _____ <br> _____ | | | | | | |
|    Stock code (if listed) _____ <br>    Class of shares issuable *(Note 1)* _____ <br>    Subscription price _____ <br>    EGM approval date (if applicable) (dd/mm/yyyy) ___ ( / / ) ___ | | | | | | |
| 3. _____ <br> _____ <br> _____ <br> _____ | | | | | | |
|    Stock code (if listed) _____ <br>    Class of shares issuable *(Note 1)* _____ <br>    Subscription price _____ <br>    EGM approval date (if applicable) (dd/mm/yyyy) ___ ( / / ) ___ | | | | | | |
| 4. _____ <br> _____ <br> _____ <br> _____ | | | | | | |
|    Stock code (if listed) _____ <br>    Class of shares issuable *(Note 1)* _____ <br>    Subscription price _____ <br>    EGM approval date (if applicable) (dd/mm/yyyy) ___ ( / / ) ___ | | | | | | |

Total C.  (Ordinary shares) <u>Nil</u>
(Preference shares) <u>N/A</u>
(Other class) <u>N/A</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. _____ <br> _____ <br> _____ <br> ( / / ) <br> shares *(Note 1)* | | |
| 2. _____ <br> _____ <br> _____ <br> ( / / ) <br> shares *(Note 1)* | | |
| 3. _____ <br> _____ <br> _____ <br> ( / / ) <br> shares *(Note 1)* | | |
| Total D.      (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. Rights issue | At price : | State currency ——— | Class of shares issuable *(Note 1)* ———————<br><br>Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / ) | <u>Nil</u> | <u>Nil</u> |
| 2. Open offer | At price : | State currency ——— | Class of shares issuable *(Note 1)* ———————<br><br>Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / ) | <u>Nil</u> | <u>Nil</u> |
| 3. Placing | At price : | State ——— currency | Class of shares issuable *(Note 1)* _Ordinary_<br><br>Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / ) | <u>Nil</u> | <u>Nil</u> |
| 4. Bonus issue | | | Class of shares issuable *(Note 1)* ———————<br><br>Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / ) | <u>Nil</u> | <u>Nil</u> |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|
| 5. Scrip dividend | At price : | State currency ———— | Class of shares issuable *(Note 1)* ———— <br><br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br><br> EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| | | | | Nil | Nil |
| 6. Repurchase of shares | | | Class of shares repurchased *(Note 1)* ———— <br><br> Cancellation date : (dd/mm/yyyy) ( / / ) <br><br> EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| | | | | Nil | Nil |
| 7. Redemption of shares | | | Class of shares redeemed *(Note 1)* ———— <br><br> Redemption date : (dd/mm/yyyy) ( / / ) <br><br> EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| | | | | Nil | Nil |
| 8. Consideration issue | At price : | State currency ———— | Class of shares issuable *(Note 1)* ———— <br><br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br><br> EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| | | | | Nil | Nil |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|
| 9. Capital reorganisation | | Class of shares issuable *(Note 1)* _____ | | |
| | | Issue and allotment date : (dd/mm/yyyy) ( / / ) | | |
| | | EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| | | | Nil | Nil |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable *(Note 1)* _____ | | |
| | | Issue and allotment date : (dd/mm/yyyy) ( / / ) | | |
| | | EGM approval date: (dd/mm/yyyy) ( / / ) | Nil | Nil |
| | | Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A | | |

| | | |
|---|---|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| *(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)* | | |

Remarks (if any):

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_____

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_____

Submitted by:  _____Au Kin Kee Kinson_____

Title:  _____Secretary_____
            (Director, Secretary or other duly authorised officer)

*Notes :*

1.    *State the class of shares (e.g. ordinary, preference or other).*

2.    *If there is insufficient space, please append the prescribed continuation sheet.*