

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET****Case Number:** 20150211-I15004-0002

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**Company name:** Pinestone Capital Limited (the “Company”)**Stock code (ordinary shares):** 8097

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 June 2015.

**A. General****Place of incorporation:** Cayman Islands**Date of initial listing on GEM:** 12 June 2015**Name of Sponsor(s):** Altus Capital Limited**Names of directors:***(please distinguish the status of the directors* **Executive Directors** *Mr. Cheung Yan Leung Henry**- Executive, Non-Executive or Independent* **Mr. Cheung Jonathan***Non-Executive)* **Independent non-executive Directors****Mr. Yeung King Wah****Mr. Lai Tze Leung George****Mr. So Stephen Hon Cheung**

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Name(s) of substantial shareholder(s): Mr. Cheung Yan Leung Henry (“**Mr. Henry Cheung**”)  
(as such term is defined in rule 1.01 of the 252,000,000 shares, 52.5% (Interest in a controlled corporation) (*Note 1*)  
GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

HCC & Co Limited (“**HCC**”)  
252,000,000 shares, 52.5% (Beneficial owner) (*Note 1*)

Mr. Cheung Jonathan (“**Mr. Jonathan Cheung**”)  
108,000,000 shares, 22.5% (Interest in a controlled corporation) (*Note 2*)

Snail Capital Limited (“**SCL**”)  
108,000,000 shares, 22.5% (Beneficial owner) (*Note 2*)

## Notes:

1. HCC is beneficially and wholly-owned by Mr. Henry Cheung. By virtue of the SFO, Mr. Henry Cheung is deemed to be interested in the Company’s shares held by HCC.
2. SCL is beneficially and wholly-owned by Mr. Jonathan Cheung. By virtue of the SFO, Mr. Jonathan Cheung is deemed to be interested in the Company’s shares held by SCL.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Clifton House  
75 Fort Street  
P.O. Box 1350  
Grand Cayman  
KY1-1108  
Cayman Islands

Head office and principal place of business: Unit 1506  
15th Floor, Wheelock House  
20 Pedder Street  
Central  
Hong Kong

Web-site address (if applicable): [www.pinestone.com.hk](http://www.pinestone.com.hk)

Share registrar: **Principal share registrar and transfer office**  
Appleby Trust (Cayman) Ltd.  
Clifton House  
75 Fort Street  
P.O. Box 1350  
Grand Cayman  
KY1-1108  
Cayman Islands

**Hong Kong branch share registrar and transfer office**  
Tricor Investor Services Limited  
Level 22, Hopewell Centre  
183 Queen’s Road East  
Hong Kong

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Auditors: BDO Limited

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is a Hong Kong-based financial services provider offering bespoke services to individual and corporate clients.

**C. Ordinary shares**

Number of ordinary shares in issue: 480,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is

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accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed by:

Mr. Cheung Yan Leung Henry

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Mr. Cheung Jonathan

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Mr. Yeung King Wah

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Mr. Lai Tze Leung George

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Mr. So Stephen Hon Cheung

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**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*